

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc. (the “Company”) informs its dear Investors as below:

The Board of Directors has today decided that, in view of its subsidiary.

- its subsidiary EETEK Ltd is subject to significant property tax liabilities, it is proposed to reduce the share capital,
- there is currently a significant intercompany loan position between EETEK and ENEFI, in view of which it is proposed that the loan position be eliminated/reduced,
- The H-shares (convertible preference shares, non-voting shares) are subject to the possibility of conversion into ordinary shares in accordance with the Articles of Association, court and valuation procedures and it is therefore proposed to consider the inclusion of the H-shares to clean up the shareholder structure.

approved the following action plan and will begin to prepare, take, and implement the agreements and decisions contained therein:

Phase 1 (target date: 26/02/2024)

- ENEFI Asset Management Plc. will exchange 500,000 A-shares (ordinary shares) held by Csaba Soós for 500,000 H-shares held by Csaba Soós.
- ENEFI Vagyonkezelő Nyrt. exchanges 61,143 A shares (ordinary shares) for 61,143 H shares held by Ferenc Virág.
- EETEK Ltd. buys 730,000 H shares from Csaba Soós at a price of HUF 177.00 per share, i.e. HUF 177.00 per share (closing price on 21/02/2024).
- EETEK Ltd. buys 250,000 H shares from Ferenc Virág at a price of HUF 177.00 per share, i.e. HUF 177.00 per share.
- ENEFI Vagyonkezelő Zrt. grants Csaba Soós an option to purchase 730,000 A-shares at a total price (purchase price and option fee) of HUF 210.00 per share until 31.12.2026.
- ENEFI Vagyonkezelő Nyrt. grants Ferenc Virág an option right for 250,000 A-shares at a total price (purchase price and option fee) of HUF 210.00 per share until 31.12.2026.
- ENEFI Asset Management Plc. exchanges 1,051,857 A-shares held by it for 1,051,857 H-shares held by EETEK Ltd.
- ENEFI Vagyonkezelő Nyrt. will purchase (after completion of the previous transactions) 1,723,143 H-shares from EETEK Ltd. at a purchase price of HUF 177.00 per share, the

purchase price payment obligation of which will be accounted for as a drawdown under the loan facility agreement between the parties.

Stage 2 (following the completion of Stage 1 and subject to the relevant conditions being satisfied)

- ENEFI Asset Management Plc will initiate a reduction of its share capital to include all H Shares held.

- ENEFI Asset Management Plc, as the owner of EETEK Ltd, will decide on the reduction of the share capital of EETEK Ltd. As a result of the reduction, the payment obligation of EETEK Ltd to ENEFI Asset Management Plc. will be offset against the amount of the capital increase of ENEFI Asset Management Plc. EETEK Ltd will be offset against the intercompany debt owed to EETEK Ltd.

If the above resolutions are implemented

- the number of ordinary shares and H-shares held by ENEFI Vagyonkezelő Plc. will also be reduced to 0,
- the share capital of EETEK Ltd. will be reduced to
- The debt of ENEFI Vagyonkezelő Plc to EETEK will be significantly reduced,
- the number of H-shares held by EETEK Ltd. will be reduced to 0.

The implementation of certain transactions (e.g. the capital transfer between ENEFI and EETEK) may be subject to the existence or fulfilment of other conditions (e.g. resolutions of the general meeting, fulfilment of accounting conditions, foreign company and tax law regulations, etc.).

Board of Directors
ENEFI Asset Management Plc.