

ENEFI Asset Management Plc. Nyrt.

ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc. in accordance with in Clause 54 (9) of Act No. CXX. of 2011. on Capital Markets hereby publishes the number of voting rights attached to its shares and size the of its share capital (Effect: **2024. 08. 31.**).

Composition of share capital of the Company:

Share series listed on the Budapest Stock Exchange	ISIN	Nominal value (HUF/share)	Issued number	Total Nominal value (HUF)
Ordinary shares	HU0000089198	10	11.150.000	111.500.000,-
Dividend-preference convertible shares	HU0000173737	10	5.456.109** (2 119 966)	54.561.090,-** (21 199 660)
Share capital	-	-	16.606.109** (13.269.966)	132.699.660,-

Number of voting rights attached to the shares:

Share series listed on the Budapest Stock Exchange	Issued number	Shares with voting rights	Voting right per share	Total voting rights	Number of own and connected entities shares
Ordinary shares	11.150.000	11.150.000	1	11.150.000	Own shares: 0 Company's connected entities shares*: 2 082 898 Total: 2 082 898
Dividend-preference convertible shares	5.456.109** (2 119 966)	0	0	0	Own shares**: 3 336 143 (0) Company's connected entities shares: 0
Total:	16.606.109	11.150.000	1	11.150.000	5 419 041

* EETEK Ltd: 1 551 857, ENEFI Projektársaság Kft.: 531 041

** change in progress, KELER Zrt cancellation procedure antecedent:

Resolution of the General Meeting 15/2024. (04.30.):

The Shareholders' Meeting decides to decreasing the Company's share capital to increase other elements of its own capital by cancelling 3 336 143 pieces of ENEFI preference share (HU0000173737 ISIN) with a face value of HUF 10, owned by the Company with an amount of HUF 33.361.430. Thus the Company's share capital will be reduced from HUF 166.061.090 to 132.699.660 and the number of dematerialized shares with a face value of HUF 10, issued by the Company will be reduced from 16.606.109 pieces to 13.269.966 pieces, within which the number of convertible-dividend preference shares decreases from 5,456,109 shares to 2,119,966 shares.

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.

ENEFI Asset Management Plc.