

Resolution Proposals

of

ENEFI Asset Management Plc.

for the

General Meeting¹

¹The present resolution proposals are the translation of the "Az ENEFI Vagyonkezelő Nyrt. Közgyűlési Előterjesztései" drafted in Hungarian language. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

Date of General Meeting: 2025. 04. 30. 11.00 pm
Place of General Meeting: Siaréna Vibe Park Eplény (hrsz. 0233, 8413 Eplény, külterület Malomvölgyi utca 1.)
Date of repeated General Meeting: 2025. 04. 30. 12.00a.m.

ENEFI Asset Management Plc. hereby announces for informing its reputable shareholders the proposals for its upcoming **ordinary annual general meeting**, resolution proposals and current information on the number of shares and voting rights at the time of convocation of the general meeting as set out below.

I. Summary

The annual general meeting had been convoked by the Company pursuant to the applicable legal provisions.

The main theme of the upcoming annual general meeting is the closing of the Company's business year 2024.

The Company has put on the agenda the review and assessment of the performance of board members contemplated in previous business year and decision on the discharge of liability and also to decide on, pursuant to the applicable law, the acceptance of the Board of Directors' report on corporate governance to be submitted to the Budapest Stock Exchange and the remuneration report.

The Board of Directors also put on the agenda the decision to authorise the Board of Directors to purchase own shares, to elect a new member of the Supervisory Board and Audit Committee and to amend the Articles of Association.

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II. Agenda items

1. Closing business year 2024 of the Company
 - 1.1. Report of the Board of Directors on the management, net-worth position and business policy of the Company and on the Company's annual and consolidated annual report for business year 2024
 - 1.2. Report of the Supervisory Board on the Company's annual and consolidated annual report for business year 2024
 - 1.3. Report of the Auditor on the Company's annual and consolidated annual report for business year 2024
 - 1.4. Decision on the acceptance of the individual annual financial statements (2024) of the company
 - 1.5. Decision on the utilization of the profit after tax
 - 1.6. Decision on the acceptance of the consolidated annual financial statements (2024) of the company.
2. Advisory vote on the remuneration report of the Company.
3. Review and assessment of the performance of board members contemplated in previous business year and decision on the discharge of liability
4. Decision on the acceptance of the Board of Directors' report on corporate governance to be submitted to the Budapest Stock Exchange.
5. Decision on authorizing the Board of Directors to purchase own shares of the Company
6. Decision on the election of Kristóf Kovács as a member of the Supervisory Board
7. Decision on the election of Kristóf Kovács as a member of the Audit Committee
8. Decision on the amendment of the Articles of Association (VIII/4.10.) and decision on the acceptance of the Articles of Association comprised in a consolidated structure together with the amendments.

III. Resolution proposals

Agenda item 1.:

Closing business year 2024 of the Company

1.1. Report of the Board of Directors on the management, net-worth position and business policy of the Company and on the Company's annual and consolidated annual report for business year 2024.

Proponent: Board of Directors

Resolution Proposal: No proposal had been submitted

Reasoning: The Board of Directors reports on the management, net-worth position and business policy of the Company in line with its obligation under the law.

1.2. Report of the Supervisory Board on the Company's annual and consolidated annual report for business year 2024.

Proponent: Board of Directors

Resolution Proposal: No proposal had been submitted

Reasoning: The Supervisory Board reports on the Report of the Supervisory Board in respect of the Company's annual and consolidated annual report for business year 2024. The Supervisory Board and the Audit Committee had been invited to the general meeting.

1.3. Report of the Auditor on the Company's annual and consolidated annual report for business year 2024.

Proponent: Board of Directors

Resolution Proposal: No proposal had been submitted

Reasoning: The Auditor reports on the Report of the Auditor in respect of the Company's annual and consolidated annual report for business year 2024. The Auditor had been invited to the general meeting.

1.4. Decision on the acceptance of the individual annual financial statements of the Company .

Proponent: Board of Directors

Resolution Proposal: The Shareholders' Meeting shall accept the individual annual financial statements of ENEFI Asset Management Plc. for business year 2024.

Reasoning: The Board of Directors submits to the general meeting the annual statement prepared of ENEFI Asset Management Plc. for business year 2024 in line with its obligation under the law.

1.5. Decision on the utilization of the profit after tax.

Proponent: Board of Directors

Resolution Proposal: The Shareholders' Meeting shall decide in connection with the utilization of the after tax profit/loss the ENEFI Asset Management Plc. shall not disburse dividend to its shareholders.

Reasoning: The Board of Directors submits to the general meeting its resolution proposal regarding distribution of dividend in respect of business year 2024 in line with its obligation under the law.

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1.6. Decision on the acceptance of the consolidated annual financial statements of the Company.

Proponent: Board of Directors

Resolution Proposal: The Shareholders' Meeting shall accept the consolidated annual financial statements of ENEFI Asset Management Plc. for business year 2024.

Reasoning: The Board of Directors submits to the general meeting the consolidated annual statement of ENEFI Asset Management Plc. for business year 2024 in line with its obligation under the law.

Agenda item 2.:

Advisory vote on the remuneration report of the Company.

Proponent: Board of Directors

Resolution Proposal: The Shareholders' Meeting shall decide to accept the remuneration report.

Reasoning: The Board of Directors submits to the general meeting the remuneration report.

Agenda item 3.:

Review and assessment of the performance of board members contemplated in previous business year and decision on the discharge of liability.

Proponent: Board of Directors

Resolution Proposal:

2.1. The Shareholders' Meeting shall decide on accepting that Csaba Soós, member of the Board of Directors exercised his duties during the previous business year in favour of the Company's interests and discharge him of his liability in connection therewith.

2.2. The Shareholders' Meeting shall decide on accepting that László Bálint, member of the Board of Directors exercised his duties during the previous business year in favour of the Company's interests and discharge him of his liability in connection therewith.

2.3. The Shareholders' Meeting shall decide on accepting that Virág Ferenc, member of the Board of Directors exercised his duties from his appointment in favour of the Company's interests and discharge him of his liability in connection therewith.

Reasoning: The Board of Directors submits to the general meeting the agenda point on review and assessment of the performance of board members of ENEFI Asset Management Plc. contemplated in previous business year and on deciding on the discharge of liability in line with its obligation under the articles of associations.

Agenda item 4.:

Decision on the acceptance of the Board of Directors' report on corporate governance to be submitted to the Budapest Stock Exchange.

Proponent: Board of Directors

Resolution Proposal: The Shareholders' Meeting shall decide to accept the corporate governance report of the Board of Directors that is to be submitted to the Budapest Stock Exchange.

Reasoning: The Board of Directors submits to the general meeting the corporate governance report

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of the Board of Directors that is to be submitted to the Budapest Stock Exchange in line with its obligation under the law.

Agenda item 5.:

Decision on authorizing the Board of Directors to purchase own shares of the Company

Proponent: Board of Directors

Resolution Proposal: Shareholders' Meeting to authorize the Board of Directors to acquire own shares. The authorization shall be for the onerous acquisition of maximum 10,000,000 pieces ordinary shares and Dividend-preference convertible shares within 18 months for consideration at the stock exchange or outside the stock exchange. The minimum amount of the consideration (for all series) shall be HUF 1 while the maximum amount (for all series) shall be: previous day's stock market closing price of the listed ordinary shares + 20%

(to indicate the number of items and maximum and minimum amount of the consideration is an obligation set out by the law, the indicated amounts cannot be interpreted as forecasts they are not based on economic calculations, thus they are not eligible to influence decisions of investors.)

Reasoning:

Shareholders' Meeting to authorize the Board of Directors to acquire own shares.

Agenda item 6.:

Decision on the election of Kristóf Kovács as a member of the Supervisory Board

Proponent: Board of Directors

Resolution Proposal:

The General Meeting shall elect Kovács Kristóf as member of the Supervisory Board an indefinite period.

Kovács Kristóf shall fulfil her position under an agency agreement against the remuneration previously set out by the general meeting.

Reason

Kovács Kristóf was nominated on the basis of the following professional reasons:

Graduated from the Corvinus University of Budapest in 2023 with a Bachelor of Finance and Accounting. Successfully passed the stock exchange exam (broker exam) in 2023. Graduated from the Corvinus University of Budapest in 2025 with a Master of Accounting. Since its establishment in 2022, he has been working at Whiteless Rock Consulting Ltd. as an operational director since 2023. In the course of his work he has been involved in several IPOs, due diligence and investment decision making. Since 2024, he has been Managing Director of Tőzsdefórum Kft., and since the end of 2024 he has been a member of the Board of Whiteless Rock Tanácsadó Zrt.

Agenda item 7.:

Decision on the election of Kristóf Kovács as a member of the Audit Committee

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Proponent: Board of Directors
 Resolution Proposal:

The General Meeting shall elect Kovács Kristóf as member of the Audit Committee an indefinite period.

Kovács Kristóf shall fulfil her position under an agency agreement against the remuneration previously set out by the general meeting.

Reason

Kristóf Kovács was nominated on the basis of the professional grounds set out above.

Agenda item 8.:

Decision on the amendment of the Articles of Association (VIII/4.10.) and decision on the acceptance of the Articles of Association comprised in a consolidated structure together with the amendments.

Proponent: Board of Directors

Resolution Proposals 1:

Section VIII/4.10. of the Articles of Foundation shall be modified by the General Meeting as follows:

4.10. The proxy may not be limited to one general meeting and is valid until revoked by a notarial deed or a private document with full probative value. If the proxy holder has already submitted the original of his proxy to the company at a previous general meeting, it will be sufficient to submit a copy of it to the company at subsequent general meetings in the manner and at the time specified in the articles of association.

Resolution Proposals 2:

The shareholders' meeting shall acceptance of the Articles of Association comprised in a consolidated structure together with the amendments.

Reasoning:

The Board of Directors proposes to amend the Articles of Association to reflect the relevant requirements of the Budapest Stock Exchange.

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I. Number of shares and voting rights

The Company hereby publishes the number of voting rights attached to its shares and size the of its share capital as of the time of convocation of the general meeting.

Composition of share capital of the Company:

Share series listed on the Budapest Stock Exchange	ISIN	Nominal value (HUF/share)	Issued number	Total Nominal value (HUF)
Ordinary shares	HU0000089198	10	11.150.000	111.500.000,-
Dividend-preference convertible shares	HU0000173737	10	2 119 966	21 199 660
Share capital	-	-	13.269.966	132.699.660,-

Number of voting rights attached to the shares:

Share series listed on the Budapest Stock Exchange	Issued number	Shares with voting rights	Voting right per share	Total voting rights	Number of own and connected entities shares
Ordinary shares	11.150.000	11.150.000	1	11.150.000	Own shares: 0 Company's connected entities shares*: 2 082 898 Total: 2 082 898
Dividend-preference convertible shares	2 119 966	0	0	0	Own shares: 0 Company's connected entities shares: 0
Total:	13.269.966	11.150.000	1	11.150.000	2 082 898

* EETEK Ltd: 1 551 857, ENEFI Projektársaság Kft.: 531 041

AUTHORISATION TEMPLATE

I, the undersigned _____ (mother's name: _____, place and date of birth: _____, ID card number: _____) residing under _____

or

The undersigned _____ (company registration number: _____, tax number: _____, registered seat: _____, represented by: _____)

as the shareholder of **ENEFI Asset Management Plc.** (company registration number: Cg. 01-10-045428, registered seat: 1015 Budapest, Csalogány utca 40. 3. emelet 6. "**Company**") today, hereby

authorise

_____ (mother's name: _____, place and date of birth: _____, ID card number: _____) residing under _____ to represent me at the shareholders' meeting of the Company with full power of representation or under the following instructions (in case of bound mandate).

This authorisation is valid until revoked.

Dated: . __.th __.20__

Assignor

Assignee

Witnessed in the presence of:

Readable Name:

Readable Name:

Readable Home address:

Readable Home address:

Signature:

Signature:

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