

## **ENEFI Asset Management Plc.**

(Company registration number: Cg. 01-10-045428; „Company”)

hereby publishes the essential content of the resolutions made at the general meeting of the Company held on 2026. 03. 09. pursuant to the Capital Market Act and to Decree No 24/2008. (VIII.15.) of the Minister of Finance

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### **Agenda of the general meeting:**

1. Agenda item:

Decision to terminate the trading of all series A shares issued by the Company and listed on the Budapest Stock Exchange (BSE) as a regulated market, i.e. 11,150,000 registered, dematerialized ordinary shares with a nominal value of HUF 10 (ISIN: HU0000089198) and all series H shares, i.e. 2,119,966 registered, dematerialized convertible dividend preference shares with a nominal value of HUF 10 (ISIN: HU0000173737).

2. Agenda item:

Resolution regarding the exercise of the put right in connection with the termination of the trading of all series A (ISIN: HU0000089198) and series H (ISIN: HU0000173737) shares issued by the Company and admitted to the Budapest Stock Exchange (BSE) as a regulated market, that the put right shall also be granted under the same conditions to those shareholders, contrary to the provisions of Section 63 (7) of the Capital Markets Act, who themselves supported the general meeting decision to terminate the trading.

3. Agenda item:

Resolution on the authorization of the Board of Directors of the Company to make and implement all decisions related to the termination of the trading on the Budapest Stock Exchange of all series A (ISIN: HU0000089198) and series H (ISIN: HU0000173737) shares issued by the Company and admitted to trading on the Budapest Stock Exchange (BSE) as a regulated market.

4. Agenda item:

Resolution on the authorization of the Board of Directors of the Company to purchase treasury shares related to the termination of the trading on the Budapest Stock Exchange of all series A (ISIN: HU0000089198) and series H (ISIN: HU0000173737) shares issued by the Company and admitted to trading on the Budapest Stock Exchange (BSE) as a regulated market.

5. Agenda item:

Resolution that the General Meeting supports the shareholder initiative to terminate the circulation of all shares issued by the Company and listed on the Warsaw Stock Exchange and authorizes the Board of Directors of the Company to make all necessary decisions related to the termination of the circulation of all shares issued by the Company and listed on the Warsaw Stock Exchange, in support of the shareholder initiative.

6. Agenda item:

Resolution to change the operating form of the Company to a private joint-stock company, with effect from the date of termination of the circulation of all shares listed on the Warsaw Stock Exchange.

7. Agenda item:

Resolution to repeal the Articles of Association of the Company and adopt the Articles of Association

governing the form of a private joint-stock company, with effect from the date of termination of the circulation of all shares listed on the Warsaw Stock Exchange.

**8. Agenda item:**

Report of the Board of Directors on the Company's current financial position, investments and investment practices over the last 8 months (since 1 July 2025), with particular regard to the Company's expected net asset value as of 31 December.

**9. Agenda item:**

Determination of the minimum and maximum purchase price applicable to the purchase of own shares in the delisting procedure and the delisting and payment period

**10. Agenda item:**

Determination of the payment sequence for the share buybacks planned in connection with the delisting procedures

**11. Agenda item:**

Amendment and supplementation of the Articles of Association of ENEFI Plc.

**12. Agenda item:**

Recall and election of members of the Board of Directors

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The General Meeting made the following resolutions with

Yes	5 933 884
No	0
Abstention	1

**Resolution of the General Meeting 1/2026. (03.09.):**

**The General Meeting decides to elect the executives of the General Meeting as follows:**

**Chairman: dr. Kapolyi József**

Yes	5 933 884
No	0
Abstention	1

**Resolution of the General Meeting 2/2026. (03.09.):**

**The General Meeting decides to elect the executives of the General Meeting as follows:**

**Attestor of minutes: Soós Csaba, shareholder**

The General Meeting made the following resolutions with

Yes	5 933 884
No	0
Abstention	1

**Resolution of the General Meeting 3/2026. (03.09.):**

**The General Meeting decides to elect the executives of the General Meeting as follows:**

**Teller: Kalmár Csilla Katalin**

The General Meeting made the following resolutions with

Yes	5 933 884
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No	0
Abstention	1

**Resolution of the General Meeting 4/2026. (03.09.):**

**The General Meeting decides to elect the executives of the General Meeting as follows:**

**Recorder: dr. Sárkány Gergely**

The General Meeting made the following resolutions with

Yes	3 679 400
No	2 254 485
Abstention	0

**Resolution of the General Meeting 5/2026. (03.09.):**

**The General Meeting decides to accept the agenda of the General Meeting.**

The General Meeting made the following resolutions with

Yes	1 579 400
No	4 354 485
Abstention	0

**Resolution of the General Meeting 6/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The general meeting decides to terminate the trading of all series A shares issued by the Company and listed on the Budapest Stock Exchange (BSE) as a regulated market, i.e. 11,150,000 registered, dematerialized ordinary shares with a nominal value of HUF 10 (ISIN: HU0000089198) and all series H shares, i.e. 2,119,966 registered, dematerialized convertible dividend preference shares with a nominal value of HUF 10 (ISIN: HU0000173737).

The General Meeting made the following resolutions with

Yes	0
No	1
Abstention	5 933 884

**Resolution of the General Meeting 7/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The general meeting decides that, with regard to the exercise of the right to sell all series A (ISIN: HU0000089198) and series H (ISIN: HU0000173737) shares issued by the Company and listed on the Budapest Stock Exchange (BSE) as a regulated market, the right to sell shall also be granted under the same conditions to those shareholders who themselves supported the general meeting decision to terminate the trading on the Budapest Stock Exchange, contrary to the provisions of Section 63 (7) of the Capital Markets Act.

The General Meeting made the following resolutions with

Yes	0
No	1

Abstention	5 933 884
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**Resolution of the General Meeting 8/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The general meeting decides to authorize the Board of Directors of the Company to make and implement all decisions related to the termination of the trading on the Budapest Stock Exchange of all series A (ISIN: HU0000089198) and series H (ISIN: HU0000173737) shares issued by the Company and admitted to trading on the Budapest Stock Exchange (BSE) as a regulated market.

The General Meeting made the following resolutions with

Yes	0
No	1
Abstention	5 933 884

**Resolution of the General Meeting 9/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The general meeting decides to –authorize the board of directors of the Company to acquire all series A (ISIN: HU0000089198) and series H (ISIN: HU0000173737) treasury shares issued by the Company and listed on the Budapest Stock Exchange (BSE) as a regulated market, thus enabling the fulfillment of the obligation set out in Section 63-63/A of the Hungarian Securities Trading Act and allowing shareholders voting in favor of terminating the circulation of shares listed on the regulated market to sell their shares to the company under the same conditions as shareholders voting against terminating the circulation.

Accordingly, the authorization is for the acquisition of a maximum of 13,269,966 series A (ISIN: HU0000089198) ordinary shares and series H (ISIN: HU0000173737) convertible dividend preference shares, within a period of eighteen months, through a stock exchange or over the counter. The amount of the consideration per share in the case of each series is the consideration established by law for the shares subject to the sale offer (currently: Tpt. 63/A. §) with the proviso that

- this resolution does not affect the authorization to purchase treasury shares previously granted by the general meeting.

- if the Tpt. In the event of exercising the right to sell secured under this resolution or exercising the right secured under this resolution, the company would acquire its own shares in excess of twenty-five percent of the share capital, or if the consideration paid for the own shares would exceed the company's assets that can be paid out as dividends, the company is obliged to act in accordance with Section 3:224 of the Civil Code, within the 1-year deadline specified therein.

The General Meeting made the following resolutions with

Yes	0
No	1
Abstention	5 933 884

**Resolution of the General Meeting 10/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The General Meeting decides to support the shareholder initiative to terminate the circulation of all shares issued by the Company and listed on the Warsaw Stock Exchange and authorizes the Board of Directors of the Company to make all necessary decisions related to the termination of the circulation of all shares issued by the Company and listed on the Warsaw Stock Exchange, in support of the shareholder initiative.

The General Meeting made the following resolutions with

Yes	0
No	1
Abstention	5 933 884

**Resolution of the General Meeting 11/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The general meeting shall decide on changing the operating form of the Company to a private limited company, effective from the date of termination of the circulation of all shares listed on the Warsaw Stock Exchange.

The General Meeting made the following resolutions with

Yes	0
No	1
Abstention	5 933 884

**Resolution of the General Meeting 12/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The General Meeting repeals the Articles of Association of the Company and adopts the Articles of Association governing the form of a private limited company, with the date of termination of the circulation of all shares listed on the Warsaw Stock Exchange, with the content attached to this resolution.

The General Meeting made the following resolutions with

Yes	0
No	0
Abstention	5 933 885

**Resolution of the General Meeting 13/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

*2.4. In order to identify the shareholders entitled to participate in the general meeting and exercise other rights related to the shares, the Company shall initiate an ownership matching procedure with KELER prior to the general meeting.*

*In this case, the ownership certificate described in Section 4.1 of the Articles of Association shall not be required for participation in the general meeting and exercise shareholder rights at the general meeting.*

The General Meeting made the following resolutions with

Yes	0
No	0
Abstention	5 933 885

**Resolution of the General Meeting 14/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

Supplementing Section 2 of Chapter VIII of the Articles of Association with the following Section 2.5:

*2.5. The Company shall hold its general meetings in Budapest.*

The General Meeting made the following resolutions with

Yes	2 254 485
No	3 679 400
Abstention	0

**Resolution of the General Meeting 15/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**

The General Meeting made the following resolutions with

Yes	2 254 485
No	3 679 400
Abstention	0

**Resolution of the General Meeting 16/2026. (03.09.):**

**The General Assembly decides not to adopt the following resolution proposal:**